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Construction-civil/Trunkey-Large Engines Sector

Welspun Enterprise Ltd Greaves Cotton Ltd

Market Capilization(Cr-INR)	993	1808
<b>Share Price(INR)</b>	<b>66.8</b>	<b>78.05</b>
<b>Price Target (INR)</b>	<b>95</b>	<b>105</b>

#### Financial Matrics

P/E	6.58	28.89
5yr Average Net Profit Margin	13.40%	10.26%
5yr Average Return on Assets	4.85%	14.25%
Sales Vs Receivable	47.6	0.81
5yr Sales (CAGR)	45.66%	1.27%
5yr Receivables (CAGR)	-1.94%	0.46%
5yr Average ROCE	9.13%	28.20%
5-Year ROE-	6.72%	19.68%
5-Average Debt To Operating Pr	1.95%	0.00%
5yr Average Debt	139.59cr	0.00%
5yr Average EBITA	71.63cr	239.34cr
Contigent Liabilities Vs Profit		
Contingent Liabilities	1217.60cr	95.26cr
5yr Average Net Profit	101.82cr	179.89cr
Share Holding		
Change in Promoter Holding (5 `	13.97%	3.82%
Promoter Holding	50.26%	54.82%
Share Pledged by Promoters	0	0

#### NOTE:

Before Investing the Above Recommended Companies

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**Date source:**NSE India/Steelcitynettrade.com/CAPITAL Market