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Chemicals-Speciality-Large Dyes-Reactive/Direct

HCSL LTD Bodal Chemicals ltd

Market Capilization(Cr-INR)	2190	872
Share Price(INR)	53.75	73.45
Price Target (INR)	85	125
Financial Metrics		
P/E	10.66	21.48
5yr Average Net Profit Margin	6.92%	10.20%
5yr Average Return on Assets	5.46%	14.68%
Sales Vs Receivable	7.11	-3.94
5yr Sales (CAGR)	4.59%	2.50%
5yr Receivables (CAGR)	-2.52%	6.44%
5yr Average ROCE	13.56%	30.23%
5-Year ROE-	1.03%	28.36%
5-Average Debt To Operating Profit	1.98%	0.86%
5yr Average Debt	650.82cr	161.29cr
5yr Average EBITA	328.22cr	187.55cr
Contigent Liabilities Vs Profit		
Contingent Liabilities	167.48cr	21.24cr
5yr Average Net Profit	139.95cr	118.66cr
Share Holding		
Change in Promoter Holding (5 Yrs)	4.27%	-11.37%
Promoter Holding	48.90%	58.30%
Share Pledged by Promoters	0	0

NOTE:

Before Investing the Above Recommended Companies

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Date source:NSE India/Steelcitynettrade.com/CAPITAL Market