

National Stock Exchange Of India Limited**DEPARTMENT : LISTING****Download Ref No:** NSE/CML/44970

Date : July 10, 2020

Circular Ref. No: 0566/2020

To All Members,

Sub: Listing of Equity Shares of Aarti Surfactants Limited pursuant to the Composite Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from July 14, 2020 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from July 14, 2020

For and on behalf of
National Stock Exchange of India Limited

Amit Phatak
Manager

Telephone No

18002660058

Annexure
1. Aarti Surfactants Limited

Symbol	AARTISURF
Name of the Company	Aarti Surfactants Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs.10/- each allotted pursuant to Composite Scheme of Arrangement
ISIN	INE09EO01013
Face Value	10
Paid-up Value	10
No. of securities	7584477
Distinctive number range	50001 to 7634477
Market lot	1
Pari Passu	Yes
Lock-in details	Not Applicable

* Note: Currently the securities shall be available for trading in Series 'BE' till further notice

<p>Registered and Corporate Office Address:</p> <p>Registered Office: Aarti Surfactants Limited 801, 801/23,GIDC Estate, Phase III Vapi, Valsad - 396195, Tel No.: 022-67976666/ 6616</p> <p>Corporate Office: 71, Udyog Kshetra, 2nd Floor, Mulund Goregaon Link Road, LBS Marg, Mulund (W)- 400 080</p> <p>Contact Person –Mr. Prashant Balasaheb Gaikwad Email:prashant.gaikwad@aartiindustries.com Website: www.aarti-surfactants.com</p>	<p>Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C 10, 247 Park, L. B. S. Marg, Vikhroli (West), Mumbai, Maharashtra – 400 083 Tel No: +91 22 49186000</p> <p>Contact Person: Mr. Ganesh Jadhav Email: rnt.helpdesk@linkintime.co.in Website: www.linkintime.co.in</p>
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The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- a) The Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its order dated June 10, 2019 has approved the composite scheme of Arrangement between Aarti Industries Limited and Aarti Surfactants Limited and Nascent Chemical Industries Limited and their respective shareholders.
- b) Appointed Date: April 01 , 2018
- c) Effective date: June 24, 2019
- d) Date of Allotment: August 20, 2019

- e) The National Company Law Tribunal, Ahmedabad Bench vide its order dated June 10, 2019 has approved the Composite Scheme of Arrangement between Aarti Industries Limited and Aarti Surfactants Limited and Nascent Chemical Industries Limited and their respective shareholders.

In terms of the Scheme and pursuant to Sections 230 to 232 read with Section 66 of the Companies Act 2013 and Section 2(19AA) of the Income-tax Act, 1961, the Home and Personal Care Undertaking of Aarti Industries Limited has been transferred & vested into Aarti Surfactants Limited as going concern.

In Consideration to above, the Aarti Surfactant limited has been issued & allotted Equity shares & Redeemable Preference Shares (i.e. New Securities) to the shareholders of Aarti Industries Limited in the proportion set out below:

For every 10 (Ten) equity shares held in Aarti Industries Limited, the holder of such equity shares shall have the option to subscribe either of the following:

- 1) 1 (One) equity share having face value of Rs. 10 each of the Aarti Surfactants Limited; or
- 2) 1 (One) Redeemable preference Share having face value of Rs. 10 each of the Aarti Surfactants Limited